



REQUEST FOR PENSION INFORMATION

APPLICANT: Please complete all blanks in the top portion of the form.

APPLICANT: \_\_\_\_\_ Name \_\_\_\_\_  
Signature

I hereby grant permission to release **disability pension** information to the Subsequent Injury Benefits Trust Fund of the State of California.

Address: \_\_\_\_\_  
\_\_\_\_\_

Birth Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Social Security #: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Union Local #: \_\_\_\_\_

COMPANY PENSION PLAN OR  
LONG TERM **DISABILITY** PROVIDER;

\_\_\_\_\_

Union Name: \_\_\_\_\_

Administered by: \_\_\_\_\_

Address: \_\_\_\_\_

Address: \_\_\_\_\_

\*\*\*\*\***APPLICANT STOP HERE**\*\*\*\*\*

**PENSION REPRESENTATIVE:** The State of California, Division of Workers' Compensation, Subsequent Injuries Fund requires information regarding my pension. Please complete the verification below for its confidential use.

1. Commencement Date of **DISABILITY** pension or Long Term Disability: \_\_\_\_/\_\_\_\_/\_\_\_\_

2. Medical conditions (**disability**) considered at the time of pension/LTD:  
\_\_\_\_\_

3. The amount of the initial monthly **disability** benefit, and the effective date and amount of any changes:  
\_\_\_\_\_

4. If the member were **NOT disabled**, would the member be eligible for regular retirement benefits now, in the past, or in the future?

No ( ) Yes ( ) If "yes", what would the first date of regular retirement be and what monthly benefit amount?  
\_\_\_\_\_

5. Will this member have a right to convert to **REGULAR** retirement at a later date?

No ( ) Yes ( ) If "yes" what would be the first date and what monthly benefit amount?  
\_\_\_\_\_

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COMPLETED BY: \_\_\_\_\_ DATE: \_\_\_\_\_

TITLE: \_\_\_\_\_ PHONE: ( ) \_\_\_\_\_

PLEASE RETURN THE COMPLETED FORM TO:  
SUBSEQUENT INJURIES FUND  
Division of Workers' Compensation  
160 Promenade Circle, #350  
Sacramento, CA 95834